Introduction

Speculation about the future of education, especially where technology is concerned, generally involves bold predications about radical change. For instance, Thomas Edison saw motion pictures replacing teachers because they could deliver lessons with more consistency at a lower cost. Even a casual observer of American education knows how wide that forecast missed the mark. More recently laptop computers and the internet are touted as technologies that will revolutionize schooling.

The merits of movies, computers or the internet notwithstanding, one reason education still awaits its promised technological revolution is that American public education is strongly averse to change culturally and institutionally. Historians David Tyack and Larry Cuban write of a deeply ingrained "grammar of schooling" observing that through the decades, "little has changed in the ways that schools divide time and space, classify students, and allocate them to classrooms, splinter knowledge into "subjects," and award grades and credits as evidence of learning." As a result, there is more than a little truth to the common quip that despite the radical changes in American society, a visitor from the 19th Century would immediately identify with two institutions today – our churches and our schools. This is unsurprising. Our schools today are designed to be institutions of stability rather than nimble organizations that change rapidly.

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Some critics contend that the promises made on behalf of new technology outweigh its likely benefits in the first place. Todd Oppenheimer writes that belief in a "technotopia" obscures understanding of the fundamental person-to-person nature of education. Similarly, Larry Cuban argues that technology in schools has been "oversold and underused" noting that the most prevalent applications are word processing and internet searches rather than the fundamental redefinition of teaching and learning envisioned by many proponents of educational technology.

Regardless, whether it's because of deep-seated resistance to change in education, because technology has been oversold, or some combination of the two, thus far faith in the transforming power of educational technology outstrips the results. And, insofar as actual classroom teaching is involved, it seems unlikely that the two dominant themes in education policymaking – choice and accountability – will substantially change this pattern in the near future.

That choice and accountability are largely dominating the education policymaking agenda, speaks to stability there as well. Like schools themselves, education policy changes slowly and for the most part also resists radical changes. In fact, the most significant change in American education policy in the past generation, the No Child Left Behind Act, was actually more of a punctuation on a decade long effort to introduce more clearly defined standards and greater accountability into public education, than a sudden change of direction. And though its particulars will certainly change over time, the broad consensus about public accountability and various public school choice options embodied in No Child likely indicates that stability rather
than radical changes will likely characterize the policymaking process for the immediate future. In addition, to the extent that choice and accountability continue to dominate the policymaking discussion, it leaves less space on national and state agendas for issues such as technology. This complicates the task of advocates and diminishes the attention span of policymakers.

Consequently, this paper makes the rather unexciting predication that in a decade America’s public schools will still look largely the same and generally function under the same governance and policy arrangements and modes of delivery as they do today. Nonetheless, the next decade will likely see some changes within this broad context. During the next ten years three powerful trends are likely to begin to shape and inform policymaking, and bear on education technology as a management issue and as a classroom issue.

These are:

- The explosion in both the quantity and public availability of educational data;
- An increasingly "consumer" orientation in education pitting educational consumers against educational producers; and
- Emerging resource constraints that put increased fiscal pressure on public schools.

As a management issue the abundance of data and ability to analyze it in increasingly sophisticated ways means policymakers and educators will have greater analytic leverage over decision-making than ever before. Similarly, technology allows public packaging of this information and empowers parents to access information about education and use it to make decisions in powerful new ways. New data also empowers educators because it allows for a much more granular understanding of student learning and progress.
However, as an instructional issue, resource constraints will likely hinder the ability of schools to use marginal dollars to make large investments in non-core and non-personnel areas such as educational technology. It's important to remember that, on average, salaries and benefits consume about 80 percent of school district budgets and these monies are difficult to redeploy so marginal dollars are key to investments in new initiatives. Further, as public policy continues to devolve decision-making away from specific programmatic investments and requirements and instead toward broader funding streams, investments in educational technology will have to compete with other budget priorities and greater competition for scarce resources.

In addition, depending on parental taste for technology, the greater choices that are emerging in the public sector could lead to greater utilization of classroom technology or less. Currently, though parents often express a desire for technology in the abstract, there is no reliable data or evidence on how this preference ranks against other educational tastes and desires.

**The Data Explosion**

Most observers are stunned to learn how little data has, until recently, been available to answer basic educational questions. Perhaps the best example of this dearth of reliable data is the basic measure of how many students finish high school on time with a degree. Until recently such completion data was self-reported by schools, school districts, and states and often wildly inaccurate. For instance, while Texas claims a 95 percent graduation rate, research by Jay Greene using a more widely accepted methodology puts it at 68 percent. Federal data was not much more reliable, and similarly undercounted non-high school completers.
Similarly, little data about student achievement was available and most of what existed was aggregate data with little utility beyond broad brush generalities. Lost in overall averages was crucial information about how subgroups of students; minorities, students with special needs, and English language learners fared. For instance, the chart below shows the percent of students proficient in reading in Florida in 2003. Although 51 percent of students were proficient in reading overall, large gaps exist for minority students. The horizontal red line indicates the percent of students that must pass the reading test for a school to make "adequate yearly progress" or AYP under No Child Left Behind, in this case 31 percent.

Data about education finance was equally opaque and aggregate. While there was data about aggregate spending and revenue it became less reliable at the school district level and often unavailable at the school level. The result is a peculiar situation where finance debates generally turned on questions of spending rather than analysis of cost. In other words,
policymakers were able to track how much was spent on various activities but had very little understanding about what these activities should in fact cost or the relative trade-offs among them outside of spending. In addition, there was little ability to track spending in relation to performance targets and organizational or policy goals or programs. Thus, strategies such as performance-based budgeting or cost-benefit analysis were rarely employed in decision-making about educational expenditures.

Now, driven by No Child Left Behind and growing attention to educational management and leadership, states and the federal government are doing more to track such data. No Child Left Behind requires public dissemination of disaggregated achievement data. At the urging of the National Governors Association most states are developing longitudinal data systems to track individual students as they progress through school. These efforts, however, are still in their infancy. A recent analysis by the National Center on Education Accountability identified ten key elements of a longitudinal data tracking and analysis system and concluded that only six states had at least eight elements in place. No state had all ten elements.

From the standpoint of educational technology the impact of this new attention to data will be mostly be as a management and administrative issue. Increased data and analytic capacity means that educational managers and policymakers will be able to better understand performance patterns and the linkages (or lack thereof) between performance and resource allocation and make decisions accordingly. In addition, this data will improve the basic financial management of school districts by providing greater transparency. As Jon Fullerton notes, school boards, superintendents, and often school business managers themselves have
instructional and educational experience but little financial management expertise. In conjunction with poor data tracking and transparency these problems conspire to result in a significant amount of financial slippage.

At a state level, longitudinal data tracking systems that allow states to track individual students from year-to-year will lead to more sophisticated inferences about various educational programs and strategies and consequently more informed decision-making. Likewise, school accountability schemes can similarly become more sophisticated and textured. Right now, most states can only hold schools accountable for the "status" of students, meaning how a group of students perform on a state test at a particular point in time. Such performance information is useful but sheds no light on the progress that a student has made while attending a particular school or the growth that a school has made overall.

However, in addition to more technical psychometric challenges for a state’s assessment system, in order to reliably measure such growth or "value-added" for individual students, states must be able to track individual students from year-to-year. This technological hurdle is one relatively few states can surmount now though an increasing number will be able to within a few years.

Of course, as a largely political enterprise, data alone does not drive decision-making in education. Instead values, politics, and interest groups all play substantial roles as well. However, the abundance of new data is changing the public understanding about American education as information about achievement disparities becomes more widely known and
internalized. In fact, despite a multi-million dollar campaign against the No Child Left Behind law it's interesting that in multiple polls, public opinion about the law has changed very little.

Though to a lesser extent, within the classroom educational data will play greater a role as well. More and timelier data about student progress allows for more real time customization of instructional programs and over time it allows schools to identify strengths and weaknesses in their instructional program. A growing cadre of consultants and experts specialize in such assessment and data analysis and work with teachers to use data to drive improvement and such data-driven improvement is becoming increasingly common. "The culture of data is getting built into the conversation and will become more sophisticated, more reliable, and not as simple and discreet as it is now" says Paul Kimmelman, a former public school superintendent and author of Implementing NCLB: Creating a Knowledge Framework to Support School Improvement. "Educators are increasingly willing to look at their state assessments and see if their students are doing as well as they think they're doing."  

Consumers V. Producers

While all this data has terrific potential as a tool for improvement, it will also destabilize political alignments in education. The availability of data is fostering a schism that – while new to education in its intensity and form – is an old story in many other industries: tensions between the producers of goods and the consumers of them. President Theodore Roosevelt is lionized for his efforts to restrict trusts and “combinations.” More recently efforts to deregulate the telecommunications sector were intended to give consumers greater power vis a vis the producers of various goods by allowing more providers to enter the marketplace and allowing
consumers to exercise more choice among them. As one of the last quasi-monopolies, education is now feeling similar pressure.

In the case of education, as people, especially parents, get a more complete picture of the educational landscape and more detailed information about schools serving their own students, some are understandably concerned about vast disparities in performance, in particular those disparities that systematically impact low-income and minority youngsters. On average, minority students trail white students by four grade levels in achievement by the time they finish high school and the on-time high school graduation rate for minority students hovers near 50 percent. Socioeconomic disparities are also stunning. While 60 percent of affluent students achieve a bachelor's degree by age 26, only seven percent of low-income students do.

Until recently these issues did not receive a great deal of public attention. There was a general awareness of disparities between rich and poor school districts and popular authors, for instance Jonathan Kozol, called attention to inequalities in schooling, but these issues were rarely quantified and systematically analyzed. Now, parents are finding out that achievement gaps between racial groups exist in all kinds of communities – even America's most affluent – and that there are a not-insignificant number of high poverty schools that substantially outperform the averages.

In fact, entire websites now exist to provide parents with detailed state, local, and school-level data about performance, finance, school environment, and other issues. The two most prominent sites are www.greatschools.net and www.schoolmatters.org. The not-for-profit
Greatschools.net offers performance information and parental feedback about particular schools. Schoolmatters.org, a division of Standard and Poor's, provides performance, demographic and financial data and allows parents to make various comparisons among schools within particular communities or states. Both sites are heavily trafficked and Greatschools.net receives more than 2 million unique visitors each month. Meanwhile, the S & P website is increasingly popular with policymakers and journalists. These sites illustrate technology’s promise as a tool for information management and dissemination.

Rhetorically, educational producers (teachers, school districts, state education officials, etc…) claim that their interests are aligned with the interests of educational consumers (parents and children). At a superficial level this is basically true; most people in education are sincerely motivated by a desire to do what they see is in the best interest of children. However, at a more granular level it quickly becomes clear that there is a often a serious misalignment between what is in the interests of teachers, principals, school administrators and state policymakers, and what is in the interest of students.

There are obvious examples of this tension. Provisions in teacher collective bargaining agreements that prevent school districts from offering extra compensation to teachers working in the most challenging schools, and subtle ones such as state laws and regulations regarding the preparation and licensure of teachers and principals which often protect established franchises for training teachers and principals, but exclude other talented individuals and restrict hiring flexibility with the profession.
Now, just as in other industries, consumers are realizing that their interests are not always foremost in the minds of the producers. But this change is not happening in a vacuum. Historically, unsatisfied educational consumers could leave the system. For instance in the 19th Century dissatisfaction among Catholics led to the establishment of parochial schools which are a fixture on the education landscape today. However, for many parents an ability to leave in theory, did not translate into an ability to actually do so in practice. Today, however, parents not only have the right to exercise choice as well as exit, but also possess a more affirmative ability to do so.

For starters, more parents can choose where they live and the quality of local public schools is often a key factor in their decisions. Moreover, choices are increasingly decoupled from residency. For instance 40 states and the District of Columbia now have laws allowing public charter schools and there are more than 3,400 charter schools around the country.\textsuperscript{18} In addition, Florida, Ohio, Milwaukee, Washington, D.C., and Utah now have some sort of publicly funded private school choice programs.\textsuperscript{19} Thus, just as parents are becoming more empowered with information and attentive to educational performance, there are increasing organized interests working to satisfy their growing demands for alternatives.

The growth in demand for gourmet coffee offers an instructive parallel for the trend in education. Essentially, twenty years ago consumers accepted the mass market coffee brands, sold largely already ground in cans, as satisfactory – in no small part because few knew there were other alternatives. However, providers of new coffee options aggressively sought to educate consumers, change their tastes and encourage consumption of gourmet alternatives. Not
surprisingly, consumption of gourmet and specialty coffee increased rapidly. From 1999-2005 consumption of gourmet coffee among all Americans increased from .22 to .36 cups a day while consumption of regular coffee dropped from 1.48 to 1.26 cups per person per day. Policy actors advocating greater choice and new providers of education services including non-profit and for-profit networks of schools and community groups, are seeking to stimulate similar changes in taste and demand.

In politics, publics waiting to be mobilized are what political scientists would characterize as "inattentive publics," in other words, citizens with potential preferences, interests and tastes that they are not articulating until given a reason or opportunity to do so because or because of a threat to their interests. Today, various political actors are seeking to galvanize the attention of parents and mobilize them to demand greater choice in education. Polls show relatively strong support in the minority community and mixed support overall.

For instance, in Los Angeles, veteran Democratic activist and founder of the non-profit Green Dot Public Schools, Steve Barr has organized parents there to demand changes to Jefferson High School, a demonstrably failing local high school. The parents want the 4000-plus student school broken into smaller schools with choice for students and parents. Green Dot has established successful small schools in underserved areas of Los Angeles and consequently has "proof points" that parents can see. In other words, better coffee is not an abstract concept; parents there can see and taste it. Barr gathered signatures from 10,000 local parents on a petition and organized a march of hundreds of parents to deliver it to the school district headquarters. Activists like Barr are the Starbucks to the school district Folgers, and thus far
the districts are not yet responding sufficiently to the demand.  

Increasing parental demand for better options threatens to realign the coalitions that have traditionally supported public schools and more funding for public schools. In particular, minority parents are threatening to bolt the public education coalition as urban schools continue to chronically under-perform. Rather than a wholesale political realignment around education, it seems more likely that No Child Left Behind and increasing attention to educational inequities is ushering in a period of coalitional instability which, while not creating dominant new power bases and alignments, may substantially weaken existing ones.

This raises three issues for advocates of greater technology in schools. First, to the extent that this coalitional instability weakens the coalition that has traditionally supported more funding for public schools, it creates even greater challenges for new investments. Second, to the extent that choice dominates the policymaking agenda, it leaves less space for other issues such as technology. Third, it's entirely unknown how preferences for technology factor into parents' decision-making about choosing schools and relative tradeoffs.

There is, however, a potential upside for technology as well. The challenge facing educators and policymakers is to provide greater mass customization in public schooling and thereby meet growing and changing consumer demand. Technology plays a key role here as it increases the ways curriculum can be delivered and can even in extreme cases, for example virtual schools, change "schooling." More commonly state and local policymakers are turning to online
classes and virtual schools -- based in traditional public schools but offering additional courses online -- as a way to provide more options using technology.

Finally, in the longer term, to the extent technology can help with data management and analysis and improve school performance, it will also address some of the demand for more options than now exists.

**Resource Constraints**

The explosion of data and increasing consumer-producer tensions will play out against a backdrop of increasing resource constraints for public sector activities such as education. Several demographic trends and political decisions mean that the next decade will see the beginning of a period of more intense competition for public resources.

Since 1970, per pupil spending in the United States has more than doubled from $3500 to more than $8000 and total spending on elementary and secondary schools now stands at approximately $440 billion annually.\(^4\) Put another way, America now spends more on its public schools than the gross domestic product of all but 26 nations worldwide.\(^5\) Among other things these increases led to better education for disabled students, higher teacher salaries, and new technologies in classrooms. Unfortunately, this influx of resources also fed a belief among many educators that the public well is bottomless when it comes to education spending and the nation can spend its way out of whatever educational needs it has.
This upward trajectory, however, is unlikely to continue. For starters, the population is aging. According to the Census Bureau, in 1995 only about 13 percent of the population was over 65, in 2030 20 percent will be. At a national level this aging trend will create fiscal pressures because of health care costs and entitlement obligations — particularly Medicaid and Medicare. But a shifting demographic burden carries particular problems for education. For instance most states give property tax abatements to older citizens and the impact of these abatements will grow as the population ages. Property taxes are a primary source of local education revenue. In 2002 local funding comprised, on average, 43 percent of education funding. In addition, historically older citizens are less likely to consume goods and services which will impact state sales taxes.

In addition, tax cuts are popular and state tax policies are out of date. The non-partisan Center on Budget and Policy Priorities estimates that most states are facing structural deficits because of these aging trends coupled with insufficient revenues because of tax cuts and outdated tax structures that, for instance, focus on work instead of investment income or under-tax in a service oriented economy. For instance the Center notes that neither the shift to a service based economy, the increasing ability of corporations to do business from anywhere in the country or the world, and greater interstate and online sales is reflected in the tax policies of most states.

In addition to these structural factors, will an aging population be less likely to support public schools? It is too soon to tell, and the evidence is mixed as to whether a "grey peril" exists for schools and depends in part on how aggregated the data considered are. James Poterba found
that a greater proportion of people over 65 resulted in less spending on schools, all else being equal. However, Helen F. Ladd and Sheila E. Murray found that the geographic distribution of seniors within a state had greater impact on school spending. A study of preferences (as opposed to actual voting) found that while seniors are heterogeneous in their governmental preferences they were unlikely to vote in block against school funding as a value issue (meaning because they didn’t benefit from the service) there is a risk that personal economic circumstances would fuel anti-tax and public services sentiment. Only actual voting patterns over time will answer this question definitively.

While there are organized efforts to increase funding for public education, they all face challenges. Politically, the coalition supporting greater education spending is threatened by the same demographic challenges that are pressuring public finance. Fewer adults have children in school, weakening the direct connection to the public schools. In addition, as discussed above, the producer-consumer tension in education threatens to weaken the traditional coalition supporting school funding.

Advocates are also attempting to use the courts to generate more funding through lawsuits – arguing that state spending on public schools is inadequate to meet the state's obligations to provide public education. However, though the record is currently mixed, the politics of these suits will become more complicated as resources become more constrained. To the extent that large judicially ordered increases in education spending threaten other social service programs, it will strain the coalitions that traditionally support this litigation. Similarly, if the courts begin to order remedies in addition to more spending as part of the settlement of this litigation, the
most likely remedies – specifically greater school choice or more serious consequences for underperforming schools – threaten to shatter the coalition supporting the suits in the first place.

The implications of these issues on educational technology are obvious. While the shifting demographic burden will not hit with the sudden force of a tsunami, the pressures it is creating will begin to swirl around schools during the coming decade. Competition for public resources will become more intense and as spending constraints increase, less money will be available for non-core activities such as expanding access to educational technology or developing or improving state data systems. The labor-intensive nature of education only complicates this challenge. With four dollars in five, on average, tied up in labor costs, marginal dollars are scarce and redeploying existing articles, difficult. In addition, when new dollars are available the most popular place to put them, from a political standpoint, is into salary increases. Regardless of the merits of such increases, they put additional pressure on scarce marginal dollars. Conversely, of course, to the extent that technology allows educators and policymakers to better use existing resources and increase productivity, it will to some extent offset but certainly not fully address these emerging resource constraints.

**Conclusion**

Three broad trends will define education policymaking over the next decade. These are the increasing abundance of education data and the ability of policymakers and educators to use it in more sophisticated ways; a growing tension between consumer and producer interests in education; and emerging resource constraints. Collectively these trends offer both promise and pitfalls for advocates of greater technology in schools. It seems likely, however, that because of
these trends, the impact of technology will be felt more strongly in out-of-classroom activities than directly as an instructional matter.

Though this assertion runs counter to the enthusiastic claims and hopes of some boosters of educational technology, schools are resistant to change, resources are becoming constrained, and the current attention in the policymaking community is more toward technology as a management and accountability strategy than as an instructional one. These trends likely indicate that for the near future the greatest promise of technology to change public education is around activities that support teaching and learning but in fact occur, for the most part, outside the classroom.

**Endnotes**

7. ibid.
8. Even with this low passing bar of 31 percent most Florida schools failed to make AYP. However, without disaggregated information about student performance it is difficult to understand why because the overall pass rate is 51 percent.
9. Today even Standard and Poor's Schoolmatters.com which is the industry standard can only provide finance data to the school district level.
12. To help mitigate this No Child Left Behind allows states to average test scores for up to three years.
16. Correspondence with Bill Jackson, Founder, President and Chief Executive Officer Greatschools.net.


Florida has multiple programs and Colorado passed a private school choice program but it was subsequently declared unconstitutional by the state’s Supreme Court.


The evidence to date suggests that districts are more likely to respond politically to the threat of losing parents than to make substantive changes. See: Hess, Frederick M., *Revolution at the Margins*, (Washington, DC: Brookings Institution Press, 2002).


It’s unclear, however, what effect the higher standard of living that the next generation of retirees are expected to have will on this.


ibid.
